

## Methods of Payment Please call us on 0800 833 800 if you have any difficulty filling out this section.

### M Payment in Full

I enclose a cheque for the **full amount** to the value of  
(Please make all cheques payable to "Golden Charter Trust")

OR I wish to pay by Debit / Credit card and have completed Section P for the **full amount** to the value of

### N Payment by 12 Instalments (at no additional cost)

**Deposit** I enclose a cheque for the deposit amount to the value of  
(Please make all cheques payable to "Golden Charter Trust")

OR I wish to pay by Debit / Credit card and have completed Section P for the **deposit** to the value of

**Instalments** I have completed Section Q for payment by Direct Debit for the balance of

To be taken over 11 monthly instalments of  
(Please refer to separate 'Payment Information Sheet' for full information and monthly instalment amounts)

Followed by a final instalment of

On receipt of this completed form, and your deposit, Golden Charter will send you a credit agreement regulated by the Consumer Credit Act 1974 confirming the terms of payment. Payments will be collected on or around the 28th of each month. Golden Charter, Canniesburn Gate, 10 Canniesburn Drive, Bearsden, Glasgow G61 1BF.



### O Payment by Fixed Monthly Payments

I have completed Section Q for payment by Direct Debit for the fixed monthly payment amount of  
(Please refer to separate 'Payment Information Sheet' for full information and fixed monthly payment amounts)

Payments will be collected each month on or around the same day of the month that the plan starts from. AXA Sun Life, NPE Department, PO Box 1810, Bristol BS995SN.



### P Payment by Debit / Credit Card

Pay by Debit Card:  Maestro  Solo  Switch  VISA Debit  VISA Electron

Pay by Credit Card:  VISA  Mastercard

Name on Card:

Card number:

Valid from:  Expires:  1 or 2 digit issue number (if applicable):  3 digit security code (on reverse of card):

Signature:  Date:

### Q Payment by Direct Debit

#### Instruction to your Bank or Building Society to pay Direct Debits

Banks and Building Societies may not accept Direct Debit from some types of account - please check before completing form. Please fill in the whole form and send it together with your deposit (if applicable).

To: The Manager of  Bank or Building Society

Address:

Postcode:

Names of Account Holder(s):

Branch Sort Code:  Bank or Building Society Account No:

Please pay Direct Debits from the account detailed on this instruction subject to the safeguards assured by the Direct Debit Guarantee.

Signature:  Date:  Signature:  Date:

Golden Charter Limited is a Registered Provider of Funeral Plans and complies with the Rules and Code of Practice of the Funeral Planning Authority (www.funeralplanningauthority.com). Whilst AXA Sun Life plc is authorised and regulated by the Financial Services Authority the money paid by customers to Registered Providers for a funeral is safeguarded by the Funeral Planning Authority so that, when the time comes, their funeral is provided in accordance with that plan and, therefore, they are the relevant body in relation to this transaction and not the Financial Services Authority.

## Application Form

Prices applicable from 1st April 2010

The Simple Way from ~~£2,599.00~~ £2,499.00

The Traditional Way from ~~£2,899.00~~ £2,799.00

The Exclusive Way from ~~£3,185.00~~ £3,085.00

Presented by

The prices above are an illustration of those available across the UK and may vary according to where you live. We will advise you of any variance that may apply.

PLEASE COMPLETE THIS FORM CLEARLY IN BLOCK CAPITALS AND ENSURE ALL BOXES MARKED  ARE COMPLETED

**£100 OFF**  
all plans  
purchased before  
1st October  
2010

### A Planholder (The Member)

Mr/Mrs/Ms/Other:  First Name(s):

Date of Birth:  Surname:

Address:

Postcode:  Telephone No(s):

Religion:  Email:

### B Planholder's Next of Kin / Executor (please specify one person only)

Mr/Mrs/Ms/Other:  First Name(s):

Relationship:  Surname:

Address:

Postcode:  Telephone No(s):

Date of Birth:  Email:

### C Planholder's Representative

ONLY TO BE COMPLETED IF DIFFERENT TO SECTION A - PLANHOLDER e.g. if you are purchasing the plan for someone else and do not wish us to write to them, please enter your details and address below, to which all future correspondence will be sent.

The funeral director should not be the representative unless specifically requested by the planholder.

Mr/Mrs/Ms/Other:  First Name(s):

Relationship:  Surname:

Address:

Postcode:  Telephone No(s):

Date of Birth:  Email:

#### FOR OFFICE USE ONLY

Enquiry Number:

App. Date:  Start Date:

FD ID:  Seller ID:

Plan Number:

A1 AI:  EI:  NEI:  MA:

## D Funeral Details

Funeral Type (please tick box):  Burial  Cremation (see burial/cremation information in brochure)

Service at Crematorium or Cemetery Chapel  Separate Religious Service before Crematorium/Cemetery

Place of Worship:

Crematorium:

Selected Funeral Director: (Name)

(Address)

## E Grave Details

New Grave  Existing Grave  Current Owner of Grave  Mr/Mrs/Ms/Other:

First Name(s):  Surname:

Address:

Postcode:  Telephone No(s):

Name of Cemetery:

Certificate No:  Class:

Grave/Lair No:  Section:

Memorial on Grave?:  Yes  No If Yes - What Type Of Memorial?

## F Additional Information

Please provide any additional information e.g choice of music, readings, special instructions etc.

You can add more information at any time

Please continue on a separate sheet if necessary.

## G Client Declaration

I accept the current Golden Charter Funeral Plans Terms and Conditions and agree to the Data Protection Act details which I have had the opportunity to examine.

Signature of Planholder or their Representative  Date:

## H Funeral Director Declaration

I, the selected funeral director, confirm that I accept the Golden Charter Funeral Plans Funeral Director Terms & Conditions, the current Golden Charter Funeral Plans Terms & Conditions and have checked and agreed the arrangements and costs detailed herein.

Funeral Director's Signature  Print Name  Date:

## I Data Protection Act

Golden Charter Limited will use the personal information supplied on this Application Form for the purposes of processing the application, arranging the funeral, administration, and statistical analysis. We will disclose this information to your selected funeral director solely for these purposes and with AXA Sun Life plc for the administration and management of the whole of life policy where payment is by fixed monthly payments. From time to time we may also pass this personal information to those who provide services to us so that they process the information on our behalf.

Golden Charter will use the information you have supplied to communicate with you in line with Data Protection guidelines.

If you or your next of kin would prefer not to hear about other activities, products and services provided by Golden Charter Limited do let us know by writing to: FREEPOST PLUS RRSS-XAGT-ECBE, Golden Charter Funeral Plans, Glasgow G61 1BF.

**Change of Ownership**  If you would like to be informed should there be a change of ownership of your selected funeral director, please tick this box.

## J Plan Prices

(please tick box)

**The Simple Way** from ~~£2,599.00~~ **£2,499.00**

**The Traditional Way** from ~~£2,899.00~~ **£2,799.00**

**The Exclusive Way** from ~~£3,185.00~~ **£3,085.00**

Insert price of Plan selected:

## K Personalisation Option

(Additional Services & Prices, if applicable)

<b>Funeral Directors Services</b> For example: additional costs for differences in local or regional funeral directors fees, limousines, viewing arrangements, casket/coffin prices.	£
	£
	£
	£
	£
	£
<b>Additional Disbursements</b> For example: costs of religious service, interment of ashes, local or regional differences in cemetery or crematorium fees.	£
	£
	£
	£
	£
	£
Each plan price in Section J includes an allowance of £815 towards disbursements. See Terms & Conditions 1.10.	Total Price of Personalisation Option Items: £
	Funeral Director Arrangement Fee: £
	Total Amount Payable for Single Payment: (Box A + Box B + Box C) £

## L Flexible Payment Options

- You can pay in full by cheque, by Debit Card or by Credit Card
- You may choose to pay within 12 months by Direct Debit at no extra cost (see separate 'Payment Information Sheet' for details)
- You can pay by fixed monthly payment (see separate 'Payment Information Sheet' for details)

For an individual quotation and advice on other payment options please call us free on **0800 833 800**

A written quotation is available on request.